



GREGORY T DAVIS CPA

MANAGING MEMBER
LOB FINANCIAL SOLUTIONS LLC

404-754-3675

gtd@lobfinancial.com

AREAS OF SPECIAL EMPHASIS

Advisory and Consulting Services,
Audit, Tax, Review Assurance
Services, Real Estate,
Construction, Low Income
Housing, Hospitality,
Manufacturing and Distribution,
Non Profits

DESIGNATIONS

Certified Public Accountant
Certified Financial Planner

PERSONAL

Greg resides in Lilburn, Georgia with his wife Jeanette. They are the parents of twin sons and a daughter and proud grandparents of six.

EXPERIENCE

Greg Davis is the group CEO and CFO of the LOB Financial Group. Greg recently retired from Warren Averett CPAs, a Regional CPA Firm with offices in Alabama, Georgia and Florida after over 40 years of public accounting experience. He was the former managing member and a senior audit partner with Metcalf Davis CPAs an Atlanta based local CPA Firm. Greg has served small business clients and entrepreneurs in the real estate and construction industry for many years including developers and both general and specialty contractors in the industrial, multifamily, hospitality, low income housing and single family residential sectors.

EDUCATION

Bachelor of Science in Industrial Management
Georgia Institute of Technology

Graduate Studies in the Masters of Accounting Program
Wichita State University

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants
Georgia Society of Certified Public Accountants
Financial Planning Association
Construction Financial Management Association
Atlanta Real Estate Investors Association
Georgia Real Estate Investors Association
Armando Montelongo Real Estate Master Mentor Program

COMMUNITY SERVICE

Buckhead Rotary Club, President Elect, Past Treasurer
Buckhead Business Association, Past President and Treasurer
Buckhead Rotary Foundation, Past Board Member and Chairman of Finance Committee
Smoke Rise Baptist Church, Preschool Sunday School Teacher, Finance Committee, Past Deacon
Kansas Junior Chamber of Commerce, Past State and Local Chapter President
United States Junior Chamber of Commerce, Past National Chaplain